



Cross Account Access Agreement (Call24 and NetWorth24)

<u>Primary Account</u> Account Number: _____ Account Owner Receiving Access: _____	<u>Cross Account</u> Account Number: _____ Account Owner Granting Access: _____
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<u>Access Requested by Primary Account</u>	Call24 <input type="checkbox"/> Yes (Minimum access)	
	NetWorth24 <input type="checkbox"/> Yes <input type="checkbox"/> No	
<p>Call24 - If the Primary Account owner accesses the Cross Account through Call24, the Primary Account owner will be able to hear balances and make deposits to any <u>deposit or loan suffix</u>* on the Cross Account listed above. This is the minimum access the Primary Account owner will gain by execution of this agreement.</p> <p>NetWorth24 - If the Primary Account owner accesses the Cross Account through NetWorth24, the Primary Account owner will have FULL online access to any <u>deposit suffix</u>* on the Cross Account listed above including, but not limited to, transferring funds in and out of the suffix as well as balance inquiries and transaction history. The Primary Account owner will also have PARTIAL online access to any <u>loan suffix</u>* on the Cross Account listed above including transferring funds to the suffix.</p> <p style="text-align: center;">* Suffix includes any current suffix as well as any future suffix opened on the Cross Account listed above whether or not the Primary Account owner is joint on that suffix. Examples of <u>deposit</u> suffixes: Savings, Checking, Certificates, IRAs Examples of <u>loan</u> suffixes: Visa, Line of Credit, Auto Loans, Mortgages</p>		

Primary Account Terms of Use

By signing this agreement, I understand that I am requesting access through Call24 and NetWorth24 (if applicable) to all of the suffixes (current and future) on the Cross Account listed above. As required, I am a joint owner on at least one deposit suffix.

I agree that I will not share my password for either service with another person and if I have compromised my password by sharing it, I will change it so that I am the only person to have access to the Cross Account.

I understand that linking my account with the Cross Account listed above creates an authorized user relationship and I accept any risk associated with this agreement.

I agree to indemnify, and hold Seven Seventeen Credit Union harmless from any and all claims, damages, losses, or actions under this agreement resulting from or arising out of the withdrawal of funds or other actions I may take against the Cross Account, as allowable by law. This is not limited to but also includes costs, charges and expenses, including court costs and attorney's fees that the Credit Union shall or may sustain resulting from my misconduct or misrepresentation.

This agreement will continue in full force and effect until I notify Seven Seventeen Credit Union of changes to this arrangement.

I understand that Seven Seventeen Credit Union, Inc. stores all documents in an electronic format and no originals are retained. I agree that the electronically scanned signature retained by Seven Seventeen will serve as the original signature for all intents and legal purposes.

Signature Date

Phone number if set-up problems occur: _____

Cross Account Terms of Use

I understand that by signing this agreement, I am permitting the Primary Account Owner listed above to have access through Call24 and NetWorth24 (if applicable) to all of the suffixes (current and future) on my account. I understand that linking my account with the Primary Account listed above creates an authorized user relationship and I accept any risk associated with this agreement.

I agree to indemnify, and hold Seven Seventeen Credit Union harmless from any and all claims, damages, losses, or actions under this agreement resulting from or arising out of the withdrawal of funds or other actions on my account taken by the Primary Account Owner, as allowable by law. This is not limited to but also includes costs, charges and expenses, including court costs and attorney's fees that the Credit Union shall or may sustain.

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Cross Account Access Agreement (Call24 and NetWorth24)

Primary Account

Account Number: _____
Account Owner Receiving Access: _____

Cross Account

Account Number: _____
Account Owner Granting Access: _____

Access Requested by Primary Account

Call24 Yes (Minimum access)
NetWorth24 Yes No

Call24 - If the Primary Account owner accesses the Cross Account through Call24, the Primary Account owner will be able to hear balances and make deposits to any deposit or loan suffix* on the Cross Account listed above. This is the minimum access the Primary Account owner will gain by execution of this agreement.

NetWorth24 - If the Primary Account owner accesses the Cross Account through NetWorth24, the Primary Account owner will have FULL online access to any deposit suffix* on the Cross Account listed above including, but not limited to, transferring funds in and out of the suffix as well as balance inquiries and transaction history. The Primary Account owner will also have PARTIAL online access to any loan suffix* on the Cross Account listed above including transferring funds to the suffix.

* **Suffix** includes any current suffix as well as any future suffix opened on the Cross Account listed above whether or not the Primary Account owner is joint on that suffix.

Examples of deposit suffixes: Savings, Checking, Certificates, IRAs

Examples of loan suffixes: Visa, Line of Credit, Auto Loans, Mortgages

Primary Account Terms of Use

By signing this agreement, I understand that I am requesting access through Call24 and NetWorth24 (if applicable) to all of the suffixes (current and future) on the Cross Account listed above. As required, I am a joint owner on at least one deposit suffix.

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Date

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Date