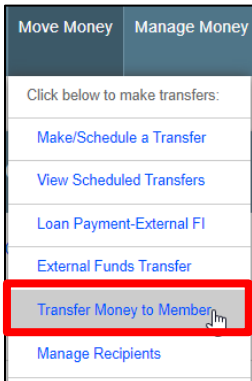


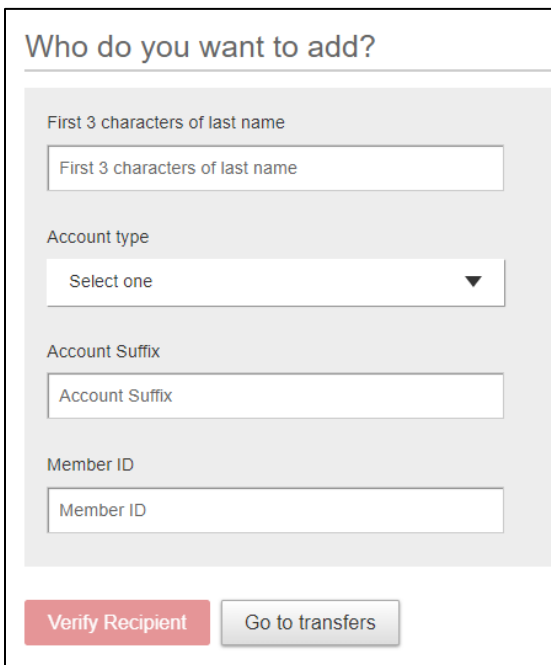
## NetWorth24 - Transfer Money To Member

In online banking click **Transfer Money To Member** that will allow you to transfer money to any 7 17 member as long as you have some basic information. It is important to note that when you use this service, **your account number will appear on the recipient's statement**. This new feature can be found under the Move Money tab:



Move Money	Manage Money
Click below to make transfers:	
<a href="#">Make/Schedule a Transfer</a>	
<a href="#">View Scheduled Transfers</a>	
<a href="#">Loan Payment-External FI</a>	
<a href="#">External Funds Transfer</a>	
<b><a href="#">Transfer Money to Member</a></b>	
<a href="#">Manage Recipients</a>	

When you click on this for the first time, you will receive a pop-up box to add a recipient. You will need to know the following information to add a member:



Who do you want to add?

First 3 characters of last name

First 3 characters of last name

Account type

Select one ▼

Account Suffix

Account Suffix

Member ID

Member ID

Verify Recipient Go to transfers

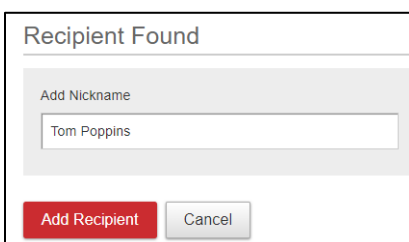
← First three characters of members last name

← The account type (savings, checking, loan, etc.)

← The suffix of that account type – 4 digits

← The member's account number

When you click on “Verify recipient” button at the bottom, you will get a confirmation screen:



Recipient Found

Add Nickname

Tom Poppins

Add Recipient Cancel

Before clicking “Add Recipient” be sure the name matches who you are trying to set up to transfer money to.

After clicking Add Recipient – it will take you to the “Move Money” window – and the member you just added will be pre-filled in the “transfer to” drop-down box:

Move Money [+ Add a recipient](#)

I want to  
[View Scheduled Transfers](#)  
[Manage Transfer Destinations](#)

From  
Select account ▼

To  
Tom Poppins ▼

Date  
08/15/2023 ☐ Repeat transfer

Amount  
\$ 0.00

Make transfer Go to My Accounts

Choose the account to pay From.

Enter the date you want the transfer to occur.

- Today
- Future Date
- Recurring transfers or payments to loan → click “Repeat Transfer”

Enter the amount.

Click ‘Make Transfer

Notes about Transfer Money to Member:

- Able to set up **ONE** suffix to transfer **TO** on another member’s account using this feature.
- View Scheduled Transfers – this will let you see ALL transfers that you have set up as recurring or future dated.
- Manage transfer destinations allows you to remove a recipient
  - You can also remove a recipient by clicking on **Manage Recipients** under the Move Money tab:

Move Money Manage Money

Click below to make transfers:

[Make/Schedule a Transfer](#)

[View Scheduled Transfers](#)

[Loan Payment-External FI](#)

[External Funds Transfer](#)

[Transfer Money to Member](#)

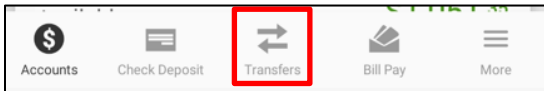
[Manage Recipients](#)

This will allow you to remove members from your list.

Manage transfer destinations				
Recipients				
Capt Hooke - 123456-00	Savings	00	*8021	<a href="#">Remove</a>
Dad - 111222-50	Checking	50	*8322	<a href="#">Remove</a>

## Transfer Money to Member via our mobile app:

Click on the Transfers tab:



Click on the TO box:

A screenshot of the 'Transfers' screen in the mobile app. It has two tabs at the top: 'TRANSFER' and 'SCHEDULE'. Below the tabs are three input fields: 'From', 'To' (highlighted with a red box), and 'Amount'. At the bottom is a blue button labeled 'Transfer'.

Scroll down to very bottom and click on “Add a recipient”

A screenshot showing the bottom portion of the 'Transfers' screen. It includes a 'To account:' label and a list of recipients. A red box highlights the option to 'Add a recipient' with the subtext 'The recipient needs to have an account with us.'

Complete all of the fields (see description above of each field if you need to), click ‘Verify Recipient’.

A screenshot of the 'Add Recipient' screen. It contains several input fields: 'Who do you want to add?' (placeholder), 'First 3 characters of last name' (filled with 'pop'), 'Account type' (dropdown menu set to 'Checking'), 'Account Suffix' (filled with '0050'), and 'Member ID' (filled with '328010'). A red button at the bottom is labeled 'Verify Recipient'.

Verify the name appears of the person you are adding, click “Add Recipient”.

A screenshot of the 'Add Recipient' screen after a search. It shows a 'Recipient Found' section with an 'Add Nickname' field containing 'Tom Poppins'. Below this are two buttons: a red 'Add Recipient' button and a grey 'Cancel' button.

To Remove a Recipient in the app, one the recipient Name, swipe left, you will see the ‘Remove’ box, click It.

Click Remove

